

ANNEXURE 1																
Name of the corporate debtor: BRG IRON & STEEL COMPANY PVT. LTD.; Date of commencement of liquidation: 03rd February 2020; List of stakeholders as on : 28.02.2021																
List of secured financial creditors																
Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether Security interest relinquished? (Yes/No)	Details of security interest	Amount covered by guarantee	% share in total amount of claims admitted					
1	STATE BANK OF INDIA	File no. BRG/FC/19-20/01	28-02-2020	10,91,90,03,708.26	10,91,90,03,708.26	Financial debt (Term loan and cash credit)	10,91,90,03,708.26	YES	Hypothecation of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul Equitable mortgage of suit no. 403 and 404 in Godrej Waterside salt lake city sector V	-	31.54	-	-	-	-	Not applicable
2	UCO BANK	File no. BRG/FC/19-20/02	07-03-2020	4,67,07,97,056.59	4,67,07,97,056.59	Financial debt (Term loan and cash credit)	4,67,07,97,056.59	YES	Hypothecation of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul	-	13.49	-	-	-	-	Not applicable
3	ANDHRA BANK	File no. BRG/FC/19-20/03	27-02-2020	4,47,14,94,704.56	4,47,14,94,704.56	Financial debt (Term loan and cash credit)	4,47,14,94,704.56	YES	Hypothecation of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul	-	12.92	-	-	-	-	Not applicable
4	INDIAN BANK	File no. BRG/FC/19-20/04	20-02-2020	2,81,87,26,793.03	2,81,87,26,793.03	Financial debt (Term loan and cash credit)	2,81,87,26,793.03	YES	Hypothecation of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul	-	8.14	-	-	-	-	Not applicable
5	CENTRAL BANK OF INDIA	File no. BRG/FC/19-20/05	21-02-2020	2,41,04,25,988.61	2,41,04,25,988.61	Financial debt (Term loan and cash credit)	2,41,04,25,988.61	YES	Hypothecation of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul	-	6.96	-	-	-	-	Not applicable
6	BANK OF BARODA (ERSTWHILE DENA BANK)	File no. BRG/FC/19-20/06	#N/A	2,31,68,71,647.31	2,28,61,83,647.31	Financial debt (Term loan and cash credit)	2,28,61,83,647.31	YES	Hypothecation of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul	-	6.60	-	-	3,06,88,000.00	-	Claim for Expired bank guarantees were rejected
7	TAMILNAD MERCANTILE BANK LTD.	File no. BRG/FC/19-20/07	21-02-2020	2,23,69,74,542.55	2,23,69,74,542.55	Financial debt (Term loan and cash credit)	2,23,69,74,542.55	YES	Hypothecation of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul	-	6.46	-	-	-	-	Not applicable
8	INDIAN OVERSEAS BANK	File no. BRG/FC/19-20/08	04-03-2020	1,51,03,63,803.01	1,51,03,63,803.01	Financial debt (Term loan and cash credit)	1,51,03,63,803.01	YES	Hypothecation of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul	-	4.36	-	-	-	-	Not applicable

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			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether Security interest relinquished? (Yes/No)	Details of security interest	Amount covered by guarantee	% share in total amount of claims admitted					
9	CANARA BANK (ERSTWHILE SYNDICATE BANK)	File no. BRG/FC/19-20/09	17-02-2020	1,41,89,03,756.49	1,41,89,03,756.49	Financial debt (Term loan and cash credit)	1,41,89,03,756.49	YES	Hypothication of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul	-	4.10	-	-	-	-	Not applicable
10	UNION BANK OF INDIA (ERSTWHILE CORPORATION BANK)	File no. BRG/FC/19-20/10	03-03-2020	83,83,93,257.12	83,83,93,257.12	Financial debt (Term loan and cash credit)	83,83,93,257.12	YES	Hypothication of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul Equitable mortgage of suit no. 402 in Godrej Waterside salt lake city sector V.	-	2.42	-	-	-	-	Not applicable
11	PHONEX ARC PRIVATE LIMITED	File no. BRG/FC/19-20/11	17-02-2020	59,18,63,854.48	59,18,63,854.48	Financial debt (Term loan and cash credit)	59,18,63,854.48	YES	Hypothication of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul	-	1.71	-	-	-	-	Not applicable
12	THE FEDERAL BANK LIMITED	File no. BRG/FC/19-20/12	27-02-2020	44,14,79,970.11	44,14,79,970.11	Financial debt (Term loan and cash credit)	44,14,79,970.11	YES	Hypothication of all stocks & receivables at Angul factory. Equitable mortgage of land and building, plant & machinery at the factory at Angul	-	1.28	-	-	-	-	Not applicable
				<b>34,64,52,99,082.13</b>	<b>34,61,46,11,082.13</b>		<b>34,61,46,11,082.13</b>				<b>100.00</b>				<b>3,06,88,000.00</b>	